

(573)751-4213

REGISTRATION NO.: 24093	BOOK: 85	PAGE: 293
BONDS ISSUED BY: City of Weldon Spring		
AMOUNT OF ISSUE: \$1,040,000.00	COUNTY: of St. Charles	
DATE OF ISSUE: November 1, 2001	MONTH OF MATURITY: July	
PURPOSE OF BONDS: Paying certain outstanding notes and extending and improving a portion of its sewerage system consisting of the construction and installation of a sanitary sewer collection system within the boundaries of the Weldon Spring Neighborhood Sewer District		

Rate of Interest	Amount	Maturity
3.000%	\$ 30,000.00	07/01/2002
3.000%	50,000.00	07/01/2003
3.000%	50,000.00	07/01/2004
3.000%	50,000.00	07/01/2005
5.000%	50,000.00	07/01/2006
5.000%	55,000.00	07/01/2007
5.000%	55,000.00	07/01/2008
5.250%	55,000.00	07/01/2009
5.250%	60,000.00	07/01/2010
4.000%	60,000.00	07/01/2011
5.375%	60,000.00	07/01/2012
5.375%	60,000.00	07/01/2013
5.375%	65,000.00	07/01/2014
5.375%	65,000.00	07/01/2015
5.375%	65,000.00	07/01/2016
5.375%	70,000.00	07/01/2017
5.375%	70,000.00	07/01/2018
5.000%	70,000.00	07/01/2019

ARE BONDS CALLABLE:	Bonds may be called at any time with the consent of the bond owners (without premium)
BOND REGISTRAR:	UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE:	January 1 and July 1
BY:	UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY:	State Environmental Improvement and Energy Resources Authority
PURCHASE PRICE:	\$1,107,299.60
INTEREST RATE:	4.2451%
ASSESSED VALUATION:	\$76,332,703
INDEBTEDNESS:	(Including this issue) \$2,250,000
NOTICE OF ELECTION:	Published one newspaper October 23 and 30, 1998; second newspaper October 26 and November 2, 1998
DATE OF ELECTION:	November 3, 1998
ELECTION RESULTS:	Yes...1,001; No...274
METHOD OF SALE OF BONDS:	Not applicable
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable